

Date: 30 May 2024

Dear Valued Customer,

RE: Adjourned Unit Holders' Meeting in respect of the Manulife Investment-CM Flexi Fund (the "Fund") held on 8 May 2024 (the "Meeting")

We refer to the Notice of Adjourned Meeting dated 19 April 2024 which was sent to you.

Kindly be informed that the Meeting duly proceeded on 8 May 2024 and the resolutions were passed unanimously by the unit holders of the Fund present in person or by proxy allowing the transfer of all the Fund's assets to Manulife Investment – ML Flexi Fund. Thereafter, the Fund will be terminated with no asset left. You may refer to Appendix 1 below for the details of resolutions passed.

The Fund is a mixed assets fund which targets growth through capital appreciation by investing a diversified portfolio of equities and/or equity-related instruments as well as fixed income instruments (which include money market instruments). The Manulife Investment – ML Flexi Fund is also a mixed assets fund which seeks to provide long term capital appreciation by investing in a diversified portfolio of equities and/or equity-related instruments as well as fixed income instruments (which include money market instruments).

The investment objective of the Fund and Manulife Investment – ML Flexi Fund is similar and comparable in nature thus the transfer of the assets of the Fund to Manulife Investment – ML Flexi Fund will not be detrimental to the interests of the unit holders of the Fund. As such, the Manager is of the view that it would be in the best interests of the unit holders of the Fund for the Fund's assets to be transferred to Manulife Investment – ML Flexi Fund.

The Manager will commence transfer of the Fund's asset starting from 16 July 2024 (the "Commencement Date") and the transfer of assets is expected to complete on 26 July 2024 (the "Effective Date"). The Fund is expected to be terminated on 26 July 2024 due to no asset left upon transfer of the Fund's assets to Manulife Investment – ML Flexi Fund and the termination process (including Fund's final audit) is expected to complete by 25 September 2024 ("Completion Date"). Termination costs of the Fund, including legal and administrative fees are borne by the Manager with the exception of estimated cost of RM8,500.00 for the Fund's final audit related fees to be charged to the Fund as permitted by the Deed.

On the Effective Date, units held by unit holders of the Fund will be exchanged with new units in Manulife Investment – ML Flexi Fund. The number of units in Manulife Investment – ML Flexi Fund that the unit holder will receive will be calculated by multiplying the Net Asset Value per Unit of the Fund on the Effective Date by the number of Units in the Fund on the Effective Date and divided by the Net Asset Value per Unit of Manulife Investment – ML Flexi Fund on the Effective Date.

Illustration:

Assuming NAV per unit of the Manulife Investment - CM Flexi Fund is RM0.2525 and NAV per unit of the Manulife Investment - ML Flexi Fund is RM0.1764 as at the Effective Date, Investor A holds 20,000 units in Manulife Investment - CM Flexi Fund on the Effective Date, the total units of Manulife Investment - ML Flexi Fund received by Investors A on the Effective Date shall be as follows:

Units of Manulife Investment – ML Flexi Fund received by Investor

$$= \frac{\text{NAV per unit of Manulife Investment – CM Flexi Fund} \times \text{units of Manulife Investment – CM Flexi Fund}}{\text{NAV per unit of Manulife Investment – ML Flexi Fund}}$$

$$= \frac{0.2525 \times 20,000}{0.1764}$$

$$= \mathbf{28,628.12 \text{ units}}$$

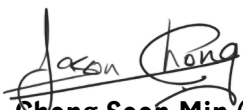
Unit holders will receive a transaction statement with the transaction type shown as “switching” on the Effective Date in the transaction statement to reflect the transaction of this Transfer Scheme.

All subscriptions to the Fund has been ceased and transfers and switching of units into the Fund will also no longer be allowed starting from 9 May 2024. Your existing regular investment subscriptions and/or regular switching transactions to the Fund are no longer allowed starting 28 May 2024 and will be transferred to Manulife Investment – ML Flexi Fund after the Effective Date automatically. Unit holders may contact his/her servicing relationship manager/adviser or the Manager should the unit holders wish to redeem from the Fund and/or terminate the regular investment subscriptions and/or regular switching transactions. The last date of redemption / switching out of from the Fund would be 15 July 2024, before 4:00pm.

Thank you for your continued support. Do reach out to your servicing relationship manager if you require any clarification and/or further information.

Thank you.

Yours faithfully for Manulife Investment Management (M) Berhad,



Chong Soon Min (Jason)
Chief Executive Officer and Executive Director

Cc: 1. Maybank Trustees Berhad
2. Securities Commission Malaysia

Appendix 1

1. SPECIAL RESOLUTION 1

Transfer of all the Fund’s assets to Manulife Investment-ML Flexi Fund

That, subject to the passing of a special resolution by the unit holders of Manulife Investment-ML Flexi Fund, authority be and is hereby given to the Manager and/or the trustee of the Fund to transfer all the Fund’s assets to Manulife Investment-ML Flexi Fund within three (3) months from the date of the passing of a special resolution by the unit holders of the Fund and Manulife Investment-ML Flexi Fund or on such other date as may be agreed upon between the Manager and the trustee of the Fund in accordance with the relevant laws, the guidelines and the provisions of the Master Deed.

2. RESOLUTION 2

Further or consequential modifications

That, subject to the passing of the special resolution 1 and the passing of a special resolution by the unit holders of Manulife Investment-ML Flexi Fund, the approval be and is hereby given to the trustee of the Fund and the Manager where necessary, to do all such acts, deeds and things and to execute, sign and deliver all such documents and/or agreements as the trustee of the Fund and the Manager shall deem fit, expedient or may be necessary to implement and give effect to the matters referred to in special resolution 1, without further reference to the unit holders of the Fund, with full power to assent to any conditions, modifications, variations and/or amendments as may be required or as the trustee of the Fund and/or the Manager may in its or their discretion deem fit or expedient for the benefit of the unit holders of the Fund or as may be required by the relevant authorities.

And further that, the trustee of the Fund shall not be liable or held responsible to the unit holders for any acts or omission in order to give effect to the authority conferred on the trustee of the Fund in the paragraph above, provided that in so acting or omitting to act, the trustee of the Fund have not acted fraudulently, in gross negligence or willful misconduct and the unit holders of the Fund shall at all times indemnify and keep the trustee of the Fund fully indemnified to their satisfaction against any and all actions, proceedings, costs, claims, liabilities and demands to which the trustee of the Fund may render themselves liable and all costs, charges, damages and expenses including but not limited to legal expenses on a solicitor and client basis which they may reasonably incur in relation to and/or arising from carrying out the above resolution.